



INCLUDING VERA LLOYD IN YOUR ESTATE PLAN

Thank you for your prayerful consideration of the youth and families of Vera Lloyd. We are happy to visit with you about any of the options below or answer questions. Be assured that we will not engage in high-pressure tactics, violate your confidence, or intrude upon your privacy.

Please let us know how we may assist you by contacting Renee Dickins at (501) 666-8195, or via email, reneedickins@veralloyd.org

Our legal name and status

Vera Lloyd Presbyterian Home & Family Services, Inc., is our legal name. We are recognized as a charitable, not-for-profit 501(c)(3) organization. We are also recognized as a public charity under federal law. Our federal identification number is 71-0419191.

Vera Lloyd is a service agency of the Synod of the Sun PCUSA and is governed by an Independent Board of Directors.

We are proud of our rich Presbyterian heritage and remain firmly committed to serving children, youth and families within the context of a compassionate, Christian environment. Board members may be elected for two, three year terms.

Ways to include VLPH in your will:

- After you make specific bequests to relatives or friends, you can give the residue of your estate, or a percentage of your residue.
- Give a specific asset, such as your shares of stock or personal property.
- Give a specified dollar amount, or give a percentage share of your estate.
- Make a contingent bequest, where Vera Lloyd will receive your gift in the event that your primary beneficiary predeceases you.
- Establish a trust that provides lifetime income to one or more persons, with the remainder coming to Vera Lloyd upon the death of the remaining survivor.



FREQUENTLY ASKED QUESTIONS

Can I restrict my gift to a particular purpose, such as endowment, a special project or general support?

Yes, just let us know your wishes. Sometimes a restriction can be drawn so narrowly that we will be seriously hindered or even prevented from using your gift, a situation you obviously would not want. Often, we can suggest specific alternatives to help you more directly achieve the purpose you have in mind.

Do I really need an attorney to draw up my will, particularly since my estate isn't very large?

Most states recognize the validity of a will written in a person's own handwriting. But where a charitable bequest is concerned, we suggest you always use a competent attorney.

Knowing that your will has been properly drafted and executed provides great peace of mind. Legally precise language will also help to insure that your wishes are carried out exactly as you intend, without challenge or undue expense and delay.

I don't have an attorney. What do I do?

Ask a friend who has knowledge of the attorneys in your area, or ask your banker to give you a couple of recommendations. Or, call us and we'd be happy to give you the names of attorneys we have previously worked with.

Will Vera Lloyd's attorney draft a will for me? We strongly recommend that your attorney draft your will. However, we are most happy to review any matters pertaining to your bequest with you and your attorney.

We are happy to provide you with sample wording for your will or codicil if you are interested – just give us a call.